



16th Annual
Raging Bull Awards 2012

26 January 2012

Momentum Collective Investments “red cape” five Raging Bull Awards

In the fashion of a matador displaying the red cape to signal the final conquest, Momentum Collective Investments triumphed at the Raging Bull Awards last night with five accolades – three for its Momentum equity funds and two for its white label funds.

The Raging Bull Awards recognise top unit trust achievers in terms of outright performers, risk-adjusted performers and management companies. The awards cover domestic (South African-domiciled) and offshore (not domiciled in South Africa and approved by the Financial Services Board) funds.

Momentum Collective Investments is proud to announce that *three* of its unit trust funds and *two* of its white label funds have been recognised for their outstanding performance.

The Momentum Small/Mid-Cap Fund also continues to deliver by being honoured with the top outright performer award for the fourth consecutive year.

The following Momentum funds received awards:

Category: Best Domestic Equity Resources and Basic Industries Fund

Momentum Resources Fund

The Momentum Resources Fund received a certificate for top outright performer over three years

Category: Best Domestic Equity Smaller Companies Fund

Momentum Small/Mid-Cap Fund

The Momentum Small/Mid-Cap Fund received a certificate for top outright performer over three years

Category: Best Domestic Equity Value Fund

Momentum Value Fund

The Momentum Value Fund received a certificate for top outright performer over three years

The following white label funds received awards:

Category: Best Domestic Asset Allocation Flexible Fund

36ONE Flexible Opportunity Fund

The 36ONE Flexible Opportunity Fund received a certificate for the top outright performer over three years

Category: Best Domestic Asset Allocation Prudential Medium Equity Fund

Baroque Moderato Fund of Funds

The Baroque Moderato Fund of Funds received an award for the top risk-adjusted performer

The Momentum Resources Fund, Momentum Small/Mid-Cap Fund and Momentum Value Fund represent the top performers over three years to December 2011 on an outright basis in equity sector-specific ASISA categories. The 36ONE Flexible Opportunity Fund represents a top outright performer in asset allocation sectors. Funds are ranked on a three-year lump sum NAV-to-NAV basis, with income distribution reinvested at the ex-dividend date. Calculations are done by ProfileData.

The Baroque Moderato Fund of Funds represents a top risk-adjusted performer. The PlexCrown system, which incorporates risk-adjusted returns and consistency of performance, is used to rank funds for this awards.

For more information on these funds, please visit our website (www.momentum.co.za/collectiveinvestments) or contact your nearest financial adviser.

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